



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty **Henry, Jerry E (for Petitioner/Administrator Anthony Petrelli)****(1) Petition for Termination of Further Proceedings and (2) Discharging Personal Representative**

<b>DOD: 2/3/03</b>		<b>ANTHONY PETRELLI</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner states in his petition for Probate Petitioner alleged that the value of the assets subject to Administration was \$210,000.00. This allegation was based on the fact that prior to the issuance of letters, Petitioner concluded from the best evidence available that the decedent died in possession of real and personal property.	1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on: a. Sue Petrelli (spouse)
<b>Cont. from</b>		It appears now that the property is not property that was subject to administration because investigation, after letters were issued, revealed that all of decedent's known assets were either in joint tenancy or had beneficiary designations. The parties interested agreed that there were no assets, then known, that were subject to probate.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	On or about 4/7/2004, the parties settled a dispute about the assets and entered into a Mutual Release and Compromise Agreement. All parties were represented by counsel who also signed the agreement.	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	The assets of Pete Petrelli were distributed pursuant to the agreement by non-probate transfer leaving the estate with no assets.	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Wherefore, Petitioner prays for an order:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	1. Terminating further proceedings.  2. Discharging the Personal Representative.	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 1/9/14</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 1 – Petrelli</b>	

<b>DOD: 4-17-13</b>		<p><b>KATINA SAPIEN LOZANO PAULEY</b>, Conservator with bond of \$60,000.00, is Petitioner.</p> <p>Account period: 9-19-11 through 8-12-13</p> <p>Accounting:       \$ 102,960.95</p> <p>Beginning POH:   \$ 37,268.63</p> <p>Ending POH:       \$ 17,668.83</p> <p>Conservator: Waives</p> <p>Attorney: \$7,295.00 (per declaration)          (Note: \$8,874.83 has already been paid pursuant to court order 6-4-12.)</p> <p><b>Petitioner prays for an order:</b></p> <ol style="list-style-type: none"> <li>1. Settling and allowing this account and approving and confirming the acts of Petitioner as conservator;</li> <li>2. Authorizing payment of \$7,295.00 to Joanne Sanoian for her services to the petitioner and the conservatorship estate during this account period, and authorizing withdrawal of \$4,609.97 from Chase blocked account xxx5483 and \$2,685.03 from Chase account xxx6758 (total \$7,295.00) in certified funds payable to Joanne Sanoian;</li> <li>3. After payment of the above sums, authorizing petitioner to close Chase blocked account xxx5483 and deposit the remaining balance into Chase xxx 6758;</li> <li>4. That any other property of the estate not now known or discovered that may belong to or in which the decedent or estate may have any interest should be distributed to Petitioner as Trustee of the Angelina S. Lozano Living Trust;</li> <li>5. Authorizing and directing Petitioner be discharged and the surety on her bond be discharged; and</li> <li>6. Such other orders as the Court deems proper.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b></p> <p><i>Second Amended First and Final Account, etc.</i> was filed on 1/3/2014, and is set for hearing on <b>2/10/2014.</b></p>
<b>Cont. from 120213</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

**Reviewed by:** skc / LEG

**Reviewed on:** 1/10/14

**Updates:**

**Recommendation:**

**File 2 – Lozano**

**3 Mark Carlson Lee (CONS/PE)**  
**Atty Kruthers, Heather H (for Public Guardian- Petitioner)**  
**Atty Aguirre, L. Kim (for Conservatee)**

**Case No. 12CEPR00343**

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,  
 1821, 2680-2682)**

<b>Age: 63</b>		<b>TEMPORARY EXPIRES 01/13/2014</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>PUBLIC GUARDIAN</b> , is petitioner and requests appointment as conservator of the person.		<b>Court Investigator Advised Rights on 12/12/2013.</b>  1. Need Citation.  2. Need proof of personal service of the Notice of Hearing and a copy of the Petition on the proposed conservatee.	
		<b>PUBLIC GUARDIAN</b> was appointed conservator of the estate on 07/31/2012.			
<b>Cont. from</b>		<b>Petitioner states:</b> Mark Lee has shown through his actions that he is not capable of caring for himself. The Public Guardian is the conservator of Mr. Lee's estate, so she is familiar with his living conditions. Two places he has lived refused to renew his six month lease. The current one will be evicting him soon. Mr. Lee is being evicted from his second apartment since petitioner dismissed her original petition for conservatorship of the person. He has not arranged for anywhere else to live.			
	<b>Aff.Sub.Wit.</b>				
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	w/			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>	x			
	<b>FTB Notice</b>				
		<b>The Public Guardian originally petitioned to become conservator of Mr. Lee's person and estate, but it was determined at that time that he could take care of his personal needs. That appears to no longer be the case. Therefore, the Public Guardian seeks her appointment as conservator of the Mr. Lee's person, which will allow her to find an appropriate place for him to live.</b>			
		<b>Court Investigator Charlotte Bien's report filed 12/18/2013.</b>			
				<b>Reviewed by: LV</b>	
				<b>Reviewed on: 01/09/2014</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 3 - Lee</b>	

## (1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Allowance of Statutory Administrator's Fees and Statutory Attorneys Fees and (3) for Final Distribution

<b>DOD: 4/17/12</b>		<b>STEVEN RILEY</b> , Administrator is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
		I & A - <b>\$223,800.62</b>	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Administrator - <b>\$3,500.00</b>	
✓	<b>Verified</b>	(less than statutory)	
✓	<b>Inventory</b>	Attorney - <b>\$7,488.56</b>	
✓	<b>PTC</b>	(statutory)	
✓	<b>Not.Cred.</b>	Costs - <b>\$1,491.00</b>	
✓	<b>Notice of Hrg</b>	(filing fees, probate referee, publication, certified copies)	
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>	Closing reserve - <b>\$2,000.04</b>	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	Betty Lou Stockdale - \$30,498.98 and 1/5 interest in personal property.	
	<b>Duties/Supp</b>		
	<b>Objections</b>	Ron Riley, Tom Riley, Gary Iness, Sharon Hansen, Becky Pray, Jonna Planting and Pat Riley - \$15,249.49 and 1/10 interest in personal property each.	
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>	Steven Riley - \$11,749.49, 2000 Ford Ranger Pick Up and 1/10 interest in personal property.	
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 1/9/14</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 4 – Riley</b>

(1) Waiver of First and Final Account and (2) Report of Executor and (3) Petition for Settlement Thereof, for Allowance of Attorney's Fees for Ordinary and Extraordinary Services and Costs, and (4) for Final Distribution

<b>DOD: 12/21/11</b>		<b>DANIEL K. THOMAS</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need declaration in support of extraordinary attorney fees requested.
		Accounting is waived.	
<b>Cont. from</b>		I & A - <b>\$70,000.00</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH - <b>\$70,000.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Executor - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney (statutory) - <b>\$2,800.00</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney x/o - <b>\$1,292.50</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Costs - <b>\$919.47</b> (filing fees, postage (for more than 10 persons))	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<b>Distribution, pursuant to Decedent's Will and agreement of heirs, is to:</b>	
	<b>Aff.Pub.</b>	Barbara F. Thomas - real property	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 1/9/14</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5 – Thomas</b>

**(1) First and Final Account and Petition for Settlement Thereof and (2) for Allowance of Statutory Attorney's Fees and (3) for Allowance of Statutory Executor's Fees and (4) for Reimbursement of Costs Advanced and (5) Final Distribution**

<b>DOD: 1-2-13</b>		<b>MIYUKI LAPPEN</b> , Executor without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 11/19/2013.</b> Minute Order states matter continued at the request of counsel.
		Account period: 1-2-13 through 9-25-13	The following issues from the last hearing remain:
<b>Cont. from 111913</b>			
	<b>Aff.Sub.Wit.</b>		<ol style="list-style-type: none"> <li><b>The accounting is not in the form required by Probate Code §1060. Specifically, the summary does not contain totals, and no additional schedules are provided.</b></li> </ol> <p><b>Note:</b> If accounting is to be waived, need waiver from Ms. Lappen as trustee of the trust and schedules with required information pursuant to Cal. Rules of Court 7.550.</p> <ol style="list-style-type: none"> <li><b>Petitioner is also the trustee of the trust to whom the estate will be distributed. Therefore, notice to the beneficiaries is required pursuant to Probate Code §1208(b). Trust terms include the following beneficiaries:</b> <ul style="list-style-type: none"> <li>Children of Miyuki Lappen;</li> <li>Children of Mitsumaro Motoyoshi;</li> <li>Children of Kazumaro Motoyoshi.</li> <li>Decedent's siblings;</li> <li>Fresno Buddhist Church Building Fund and General Fund.</li> </ul> </li> <li><b>Need clarification: I&amp;A lists various securities. Petitioner states the property on hand is \$349,399.62 cash; however, Petitioner does not include a statement as to changes in form of assets.</b></li> </ol>
✓	<b>Verified</b>	Accounting: <i>Not provided</i> Beginning POH: \$332,464.14 Ending POH: \$349,399.62 (cash)	
✓	<b>Inventory</b>	Executor (Statutory): \$9,987.98	
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>	Attorney(Statutory): \$9,987.98	
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w	
	<b>Aff.Pub.</b>	Costs: \$1,192.37 (filing, publication, certified letters, appraisal)	
	<b>Sp.Ntc.</b>	Creditor's Claims: Petitioner requests authorization to pay the following two creditor's claims in settlement of the two creditor claims filed:	
	<b>Pers.Serv.</b>	<ul style="list-style-type: none"> <li>\$4,656.78 to Central Valley Care, Inc., (Claim filed 6-20-13); Allowance of Creditor's Claim filed 12/11/2013 shows entire claim allowed for <b>\$4,656.78</b>.</li> <li>\$5,414.26 to Miyuki Lappen (Executor, claim for funeral costs filed 5-13-13). Allowance of Creditor's Claim filed 12/11/2013 shows entire claim allowed for <b>\$5,414.26</b>.</li> </ul>	
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	3-29-13	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc / LEG
	<b>Status Rpt</b>		<b>Reviewed on:</b> 1/10/14
	<b>UCCJEA</b>		<b>Updates:</b>
	<b>Citation</b>		<b>Recommendation:</b>
✓	<b>FTB Notice</b>	Miyuki Lappen, Trustee of the Merika Motoyoshi Revocable Trust dated 12/10/2012: <b>\$318,160.25.</b>	<b>File 6 – Motoyoshi</b>

(1) First and Final Account and Report of Status of Administration and Petition for Settlement thereof and (2) for Allowance of Statutory Attorneys' and Executor's Compensation; and (3) for Reimbursement of Costs Advanced and (4) for Final Distribution

<b>DOD: 4/5/13</b>		<b>LARRY E. DAVIS</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 4/5/13 – 10/28/13	
		Accounting - <b>\$80,762.56</b>	
		Beginning POH - <b>\$68,762.56</b>	
		Ending POH - <b>\$74,160.24</b>	
<b>Cont. from</b>		Administrator - <b>\$3,170.50</b> (statutory)	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Administrator costs - <b>\$2,977.53</b> (per itemization for insurance, auto and home repairs)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Attorney - <b>\$1,649.25</b> (filing fees, publication, probate referee, bond and certified copies)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Ruby Davis reimbursement of costs - <b>\$33,613.38</b> (per itemization for clean-up of residence, funeral and burial expense)	
<input checked="" type="checkbox"/>	<b>PTC</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Ruby Davis and Ronald Breckenridge - \$5,915.81, each;	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Delbert Frech, Darrel Frech, Marlene Deaver, Erwin Frech and Marilyn Coulter - 1\$183.16, each;	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Susan Powell, Bruce Breckenridge, Michael Breckenridge and Nancy Burg - 1,478.76, each;	
	<b>Aff.Pub.</b>	Gary Breckenridge and Gail Ohman - \$2,957.91, each.	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by: KT</b>
<b>Reviewed on: 1/9/14</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 7 – Breckenridge</b>



**Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821,  
2680-2682)**

<b>Age: 84 years</b>		<p><b>SANDRA J. CLINE</b>, step-daughter, is petitioner and requests appointment as conservator of the estate without bond and with \$700,000 to be placed into a blocked account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator Advised Rights on 11/15/13</b></p> <p><b>Voting rights affected need minute order</b></p> <p>1. Order allows for the Conservator to withdraw the minimum distribution required by law for 2013 from the IRA and place the funds into the conservatee's checking account to apply for the conservatee's care. Petition should state the estimated amount of the distribution in order to calculate the bond. Probate Code §2320 required bond to be posted on all assets of the conservatorship that are not in a blocked account. <b>Note:</b> A bond in the amount of \$68,000.00 was filed on 12/9/13.</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, February 14, 2014</b> at 9:00 a.m. in Department 303, for the filing of the receipt for blocked account.</li> <li><b>Friday, May 9, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Friday, March 13, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
<b>Cont. from 120213</b>		<p><b>Estimated value of the estate:</b></p> <p>Personal property-     \$ 2,000.00</p> <p>IRA                         -     \$700,000.00</p> <p><b>Total                         -     \$702,000.00</b></p>	<p><b>Petitioner states</b> she is the appointed successor agent under a durable power of attorney. The proposed conservatee is the beneficiary of her deceased husband's IRA account. The representative of UBS Financial Services, the administrator of the IRA suggested to Sandra Cline that the only way to transfer the IRA was for Sandra to be appointed as Conservator of Ms. Lynch.</p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>		<p><b>Voting rights affected.</b></p> <p><b>Court Investigator Jennifer Young's Report filed on 11/21/13.</b></p>	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input checked="" type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 1/10/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 – Lynch</b></p>	
<input type="checkbox"/>	<b>UCCJEA</b>			
<input checked="" type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>DOD: 07/05/2013</b>		<b>DAVID PATRICK FERRELL, MICHAEL JOHN FERRELL, and HUGH JOSEPH FERRELL, sons</b> are petitioners.  40 days since DOD  No other proceedings  I&A - <b>\$130,000.00</b>  Decedent died intestate  Petitioner requests Court determination that decedent's 100% interest in real property located at 2323 N. Jackson, Fresno, Ca., pass 1/3 <sup>rd</sup> to David Patrick Ferrell, 1/3 <sup>rd</sup> to Michael John Ferrell and 1/3 <sup>rd</sup> Hugh Joseph Ferrell pursuant to intestate succession.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 12/30/2013: Ms. Nuttall requests a continuance to address the issues noted in the examiner notes.</b>  <b>The following issues remain:</b>  1. Need date of death of decedent's spouse per Local Rule 7.7.1D.  2. #9(3) or 9(4) of the petition is not answered regarding a registered domestic partner.  3. #5(a) or #5(b) of the Inventory and Appraisal was not marked regarding the property tax certificate.	
<b>Cont. from 123013</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
✓	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			w/
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by: LV</b>	
			<b>Reviewed on: 01/09/2014</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 9 – Ferrell</b>	

<b>Lauren, 15</b> <b>DOB: 06/10/98</b>		<p align="center"><b><u>TEMPORARYEXPIRES 01/13/2014</u></b></p> <p><b>RUBEN MACEDO</b> and <b>ERLINDA MACEDO</b>, maternal grandparents, are Petitioners.</p> <p>Father: <b>JOHNNY JARAMILLO</b> – <i>Personally served 12/06/13</i></p> <p>Mother: <b>CYNTHIA MACEDO</b> – <i>Consent &amp; Waiver of Notice filed 11/07/13</i></p> <p>Paternal grandfather: DECEASED          Paternal grandmother: DORA JARAMILLO - <i>Ex Parte Order Dispensing with Notice filed 12/12/13</i>          Minors: Lauren Jaramillo and Jenelle Jaramillo, consent and waive notice          Sibling: Johnny Jaramillo, served by mail on 11/22/2013</p> <p><b>Petitioner alleges</b> that the mother is terminally ill and is currently in hospice care. It is not anticipated that she will live much longer. The mother has nominated Petitioners to be guardians. The children have not visited with their father for approximately 3 years. The mother has custody of the children. Petitioners allege that the father is abusive and has a history of domestic violence in his relationships. Further, Petitioners allege that the last time the girls visited their father, he woke Lauren up and spanked her with a belt in Jenelle's presence. Petitioners state that the girls are afraid of their father and have not visited with him since that incident. Petitioners state that temporary guardianship is necessary because they are fearful that the father will try to take custody of the children when he learns of the mother's illness or passing. The girls do not want to have contact with their father.</p> <p><b>Court Investigator Jennifer Daniel's report filed 01/06/2014.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Jenelle, 12</b> <b>DOB: 01/26/01</b>			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 01/09/2014	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 10 – Jaramillo</b>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 17 years		<u>Temporary Expires 1/13/14</u>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		VERONICA AREVALO, paternal aunt, is petitioner.		<ol style="list-style-type: none"> <li>Need proof of <b>personal</b> service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:               <ol style="list-style-type: none"> <li>Juan Antonio Arevalo (father) Note: Father was served by mail however, Probate Code § 1511 requires personal service.</li> <li>Marta Luz Iraheta Garcia (mother)</li> <li>Francisco A. Arevalo-Iraheta (minor)</li> </ol> </li> <li>Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:               <ol style="list-style-type: none"> <li>Luis Alonso Mebreno Hernandez (paternal grandfather)</li> <li>Leonidas Arevalo Viuda de Garcia (paternal grandmother)</li> </ol> </li> <li>The file includes a Memorandum of Points and Authorities in Support of Petition for Factual Findings Regarding Minor's Eligibility for Special Immigration Status however a Petition re same has not been filed.</li> </ol>	
Cont. from		Father: JUAN ANTONIO AREVALO			
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: MARTA LUZ IRAHETA GARCIA			
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: Luis Alonso Mebreno Hernandez			
<input type="checkbox"/>	Inventory	Paternal grandmother: Leonidas Arevalo Viuda de Garcia			
<input type="checkbox"/>	PTC	Maternal grandfather: Antonio Hernandez – Deceased.			
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: Maxima Hernandez – Deceased.			
<input checked="" type="checkbox"/>	Notice of Hrg	<b>Petitioner states</b> the minor is estranged from his father who lives in New York. The whereabouts of the mother are unknown. Mom abandoned the minor when he was a baby. The minor's paternal grandparents are living in El Salvador and in failing health and are unable to care for the minor.			
<input checked="" type="checkbox"/>	Aff.Mail	W/			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	X			
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report		<b>Court Investigator Samantha Henson's Report filed on 1/7/14</b>		
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 1/10/14	
				Updates:	
				Recommendation:	
				File 11 – Arevalo-Iraheta	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 11/19/2012</b>		<b>SHERI L. SINCLAIR</b> , spouse/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need supplement to the Duties and Liabilities (Judicial Council form DE-147S)  <u><b>Note:</b></u> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Friday, June 13, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Friday, March 13, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Full IAEA – o.k.	
		Will dated: 6/27/2005	
<b>Cont. from</b>		Residence: Fresno	
✓	<b>Aff.Sub.Wit.</b>	Publication: Fresno Business Journal	
	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	Estimated value of the estate:	
		Real Property - \$250,000.00	
✓	<b>Aff.Mail</b>		
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	<b>Probate Referee: Rick Smith</b>	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 1/9/14</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12 – Tierce</b>

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob.  
C. 8002, 10450)

<b>DOD: 4/11/11</b>		<b>ALMA RAMOS</b> , daughter, is petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		All heirs waive bond.	<p><b>Note:</b> Status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, June 13, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Friday, March 13, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>		Full IAEA – o.k.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Decedent died intestate.	
<input checked="" type="checkbox"/>	<b>Verified</b>	Residence: Fresno	
<input type="checkbox"/>	<b>Inventory</b>	Publication: Fresno Business Journal	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/O	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>	Estimated value of the estate: Real property - \$395,000.00	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	<b>Probate Referee: Rick Smith</b>	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 1/9/14</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 13 – Ramos</b>

**Petition for Order Approving Modification of Trust Under Probate Code 15404 & 15409 [Prob. C. 17200(b)(3)]**

			<p><b>GARY ESAJIAN, ELENE P. ESAJIAN, EDWARD N. ESAJIAN &amp; JEANIE ANN ESAJIAN, are Petitioners.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
			<p><b>Petitioners state</b> GARY ESAJIAN is the Trustor of the Gary Esajian 1995 Trust, dated January 6, 1995. ELANE P. ESAJIAN is the spouse of the Trustor and is a discretionary beneficiary of the trust. EDWARD N. ESAJIAN and JEANIE ANN ESAJIAN are brother and sister of the Trustor and discretionary beneficiaries of the trust. Trustor's one living niece and four living nephews are also discretionary beneficiaries and contingent remainder beneficiaries if Trustor is not survived by any children or their issue.</p>	
<b>Cont. from</b>			<p>At the time the Trust was created on 1/6/1995, Trustor was unmarried and had no children. Since the creation of the Trust, Trustor married Elene P. Elajian and that marriage produced two children, Alexandra Elajian (age 9) and Olivia Elajian (age 7), both of whom are discretionary and contingent beneficiaries and remainder beneficiaries of the Trust.</p>	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>		<p>The Trust is an insurance trust with it sole asset consisting originally of four life insurance policies in the total death benefit amount of \$2 million. The four policies were recently exchanged for a single policy with a higher death benefit.</p>	
	<b>Inventory</b>			
	<b>PTC</b>		<p>Please see additional page</p>	
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W/O		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> KT</p>	
			<p><b>Reviewed on:</b> 11/10/14</p>	
			<p><b>Updates:</b></p>	
			<p><b>Recommendation:</b></p>	
			<p><b>File 14 – Esajian</b></p>	

The Trust is an insurance trust, created by the Trustor before his marriage with the intent to provide funds to defray all or a portion of the estate taxes upon the death of the Trustor. Since the Trustor's marriage, those estate taxes will now accrue and be payable upon the death of the second to die of the Trustor and his wife. Due to these changed circumstances and based upon the agreement of Trustor and the consent of all beneficiaries, this petition seeks to address such change in circumstances and to modify the Trust to effectuate the purposes of Trustor by extending the term of the Trust to a date that is after the second death of Trustor and his wife, Elene P. Esajian.

The petition does not seek further modification of the provisions governing distribution, management, or other administration of the Trust.

There have been no previous modifications, amendments or other revocations of the Trust as of this date.

**Petitioner prays for an Order:**

1. Dispensing with notice of the hearing;
2. Determining that with respect to this petition, the interests of any unborn, unascertained, or minor beneficiaries are adequately represented by the present beneficiaries or their parent, without appointment of a guardian ad litem;
3. Approving the deletion of existing paragraph A2.1 of the Trust and replacement with a new A2.1, as set forth above governing the terms of the Trust.



**17A Carlie Jezza DeLa Fuente (GUARD/P)**  
**Atty Delafuente, Santos L (Pro Per – Petitioner – Mother)**  
**Atty Le Van, Nancy (for Diana M. Martinez – Petitioner – Non Relative)**

**Case No. 13CEPR01075**

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

<b>Age: 9</b>		<b><u>TEMPORARY EXPIRES 01/13/2014</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b><u>GENERAL HEARING 02/13/2014</u></b>			
<b>Cont. from 123013</b>		<b>SANTOS L. DE LA FUENTE, mother, and DIANA M. MARINEZ, god mother/non relative, are petitioners.</b>		<b><u>17B is the competing temporary petition filed by Phyllis and Jesse Torres, maternal great aunt and uncle.</u></b>	
	<b>Aff.Sub.Wit.</b>		Father: <b>ADOLPH CEREDI</b> , Declaration of Due Diligence filed 12/11/2013	<b>Minute Order (Judge Snauffer) of 12/30/2013: The Court orders that an investigation be conducted immediately with respect to Ms. Torres' petition scheduled for 01/13/2014. The Court grants visitation to the Torres' as follows: every Sunday from 9am until 5pm pending the next hearing on 01/13/2014. Family members may visit the child while she is with the Torres'.</b>	
✓	<b>Verified</b>		Mother: <b>SANTOS L. DE LA FUENTE</b> , Consents and Waives Notice; <b>Deceased</b>	<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service five (5) Court days prior to the hearing of the Notice of Hearing along with a copy of the Temporary Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> <li>• Adolph Ceredi (Father) – Unless the Court dispenses with notice.</li> </ul> </li> <li>3. Declaration of Due Diligence filed on 12/11/2013 appears to be a copy. Need Original.</li> </ol>	
	<b>Inventory</b>		Paternal Grandparents: Unknown		
	<b>PTC</b>		Maternal Grandfather: Louie Silva		
	<b>Not.Cred.</b>		Maternal Grandmother: Sara De La Fuente		
	<b>Notice of Hrg</b>	X	<b>Petitioners state:</b> temporary guardianship is urgently needed as the mother/co-petitioner, Santo L. De La Fuente, is bed bound and has terminal 4 <sup>th</sup> stage breast cancer and is currently in the Hospice Program at St. Agnes Hospice and Home Health since 12/10/2013. Her prognosis is two days to two months. Co-Petitioner, Diana M. Martinez has been caring for both the minor child, and the mother. Diana M. Martinez transports the child to and from school each day, takes her to medical appointments, provides meals and clothing. The mother states that Diana Martinez is a very positive and influential person in her life and has been since her birth.		
	<b>Aff.Mail</b>				
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>	X			
✓	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
✓	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>		Co-Petitioner/Mother, Santos De La Fuente, states that she does not want the minor child to be allowed any contact with the maternal grandmother, Sarah De La Fuente, or any other member of the mother's biological family because she does not feel the child would be safe. She feels that the child would be taken illegally.	<b>Reviewed by: LV</b>	
	<b>Status Rpt</b>			<b>Reviewed on: 12/18/2013</b>	
✓	<b>UCCJEA</b>			<b>Updates: 12/19/2013</b>	
	<b>Citation</b>			<b>Recommendation:</b>	
	<b>FTB Notice</b>			<b>File 17A – De La Fuente</b>	

**Please see additional page**

**17A**

**Dept. 303, 9:00 a.m. Monday, January 13, 2014**

Attached to the petition is a notarized statement from the mother stating that she gives Diana Marie Martinez guardianship of her daughter, it states that she has been caring for the child since 08/2013.

Also attached is a California Statutory Will dated 11/18/2013 which nominates the co-petitioner, Diana Marie Martinez, to be the child's guardian upon the death of the mother.

**Declaration filed 12/18/2013 by co-petitioner, Diana Marie Martinez, which includes letters of support of the guardianship. Also included is a letter from the child which states she wishes to live with Diana Marie Martinez.**

**Petitioner requests:** to be excused from noticing the father, Adolph Ceredi, as he and the minor child have never met. He has never attempted to be a father, nor has he ever claimed her as a daughter. Co-Petitioner, Diana M. Martinez, attempted to contact him via Facebook, Child Support, Valley Yellow Pages and [www.instacheckmate.com](http://www.instacheckmate.com).

**Objection to Diana M. Martinez Being Appointed As Guardian of The Minor Child, Carlie Jezzel De La Fuente filed by Phyllis Torres, maternal great-aunt, on 12/27/2013** states that she objects to Diana M. Martinez being appointed as guardian of Carlie; as well as request that Phyllis Torres and her husband, Jesse Torres, be appointed guardians effective immediately.

Ms. Torres does not believe that Diana M. Martinez is the fit and proper person to care for her niece; and believes that it will be detrimental to her well-being and quite possibly to her safety.

Diana M. Martinez, has a known history of drug abuse, mental health issues as well as physical illnesses that sometimes put her in the hospital for weeks at a time. She disclosed to Ms. Torres that she was hospitalized for a nervous breakdown or in her words "went crazy" in 2013 as the result of her financial difficulties and her husband leaving her. She also has a history of poor money management, and the inability to keep gainful employment. Ms. Torres believes that Diana is motivated by money; and that she is seeking guardianship of the minor to access any money that the child might be entitled to including social security benefits.

It is in the best interest of the child to be raised by her biological family, Diana is not biologically related to the child nor was she related to her mother. Objector is the minor child's great aunt, and her husband is the child's great uncle and godfather. Ms. Torres and her husband have been very close to the child and her mother their entire life.

Mrs. Torres is highly concerned about Dian's son, George Tapia, driving the child around. Mrs. Torres alleges that Mr. Tapia does not have a driver's license due to having DUI's. Ms. Torres also alleges that Diana M. Martinez' family history involves drugs, alcohol and abusive behaviors.

Ms. Torres states that the mother was diagnosed in 2009 with terminal cancer and had indicated to her that she wanted her to become the minor's guardian. In September 2013 the mother requested legal paperwork be drafted indicating her desire for Ms. Torres to become guardian of the child, at that time the mother signed a Nomination of Guardian (copy attached hereto as Exhibit A). Once the mother began residing in the home of Diana M. Martinez things began to change. Diana informed Mrs. Torres that the mother no longer wanted to have anything to do with her and was not longer welcomed in the home. Diana prevented Mrs. Torres from visiting the child and the mother. Diana took over all of the mother's possessions, allowing family members to drive the mother's car, she deleted the mother's Facebook page. Diana took over the mother's phone and began to impersonate her when Mrs. Torres would try to call her. Mrs. Torres believes that Diana M. Martinez was telling the mother that her family did not want to see her.

**Please see additional page**

Mrs. Torres objects to Diana having guardianship of the minor child for many reasons. Mrs. Torres believes that Diana was influencing the mother and taking advantage of her mental state to manipulate the situation. Mrs. Torres believes that the mother was made to feel guilty, and felt pressured into nominating Diana as the minor's guardian. Mrs. Torres alleges that the signature of the mother does not match any other documents that Mrs. Torres has.

Mrs. Torres believes that the temporary petition of Diana M. Martinez is filled with mistruths and lies; she believes the signature of the mother is a forgery. Mrs. Torres asks that the Court compare the signatures of the mother.

Mrs. Torres asks the Court to terminate the temporary guardianship of Carlie by Diana Martinez, and deny the permanent guardianship. Mrs. Torres is requesting that her and her husband, Jess Torres, be allowed to have guardianship of the minor child as it is in her best interest.

Filed Objection of Mrs. Torres also includes several objections of family members attached as "Exhibits".

**Declaration of Diana M. Martinez, petitioner, filed on 12/30/2013**, states the mother of the child passed away on 12/15/2013. She passed away with petitioner and the minor child present. She states she met with the child's father on 12/23/2013 at her home and the Court Investigator was also present. She states that the father of the minor signed the consent form, and that both he and his mother both consent to her being appointed guardian of the child.

**Needs / Problems /Comments (continued)**

**Note: Petitioners have included the original will of Santos L. De La Fuente. The Court may wish to have the original will returned to the petitioners. The Court does not accept an original will until the individual's death pursuant to Probate Code §8200(a)(1).**

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

<b>Age: 9</b>		<b><u>GENERAL HEARING 03/03/2014</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>PHYLLIS TORRES</b> and <b>JESSE TORRES</b> , maternal aunt and uncle, are petitioners.		1. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Temporary Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Adolph Ceredi (Father)</li> </ul> 2. Order is incomplete. Need Order.	
<b>Cont. from</b>		<b>DIANA M. MARINEZ</b> , was appointed temporary guardian of the minor on 12/30/2013.			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>				
<input checked="" type="checkbox"/>	<b>Verified</b>	Father: <b>ADOLPH CEREDI</b>			
<input type="checkbox"/>	<b>Inventory</b>	Mother: <b>SANTOS L. DE LA FUENTE</b> , Deceased			
<input type="checkbox"/>	<b>PTC</b>	Paternal Grandparents: Unknown			
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal Grandfather: Louie Silva			
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	Maternal Grandmother: Sara De La Fuente		
<input type="checkbox"/>	<b>Aff.Mail</b>				
<input type="checkbox"/>	<b>Aff.Pub.</b>				
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<b>Petitioner states:</b> the minor child's mother is recently deceased; the father has never even met the child. The parents are unable/unwilling to provide for the child. The child is currently under a temporary guardianship, by Diana M. Martinez; however, the petitioner believes that leaving the child under the custody and care of Mrs. Martinez is detrimental to the child. The petitioner believes that the current guardian has only obtained guardianship of the minor for her own financial gain. It is believed that the current guardian used the illness of the mother to coerce her into nominating Ms. Martinez as guardian. It is also possible that the signature of the mother is forged on the petition for temporary guardianship.			
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>				
<input checked="" type="checkbox"/>	<b>Letters</b>				
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>				
<input type="checkbox"/>	<b>Video Receipt</b>				
<input checked="" type="checkbox"/>	<b>CI Report</b>				
<input type="checkbox"/>	<b>9202</b>				
<input checked="" type="checkbox"/>	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
<input checked="" type="checkbox"/>	<b>UCCJEA</b>				
<input type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
		It is also believed that the child's safety is an issue as the guardian has allowed her adult son to drive the child around with a suspended or revoked license. It is also believed that the current guardian has a prescription drug habit and has stolen prescription drugs that were prescribed to the mother.			
		<b>Court Investigator Charlotte Bien's report filed 01/07/2014.</b>			
				<b>Reviewed by:</b> LV	
				<b>Reviewed on:</b> 01/09/2014	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 17B – DeLa Fuente</b>	

**Status Hearing Re: Filing Petition for Final Distribution**

<b>DOD: 4/13/12</b>	<b>DARRYL GRANT</b> , son, was appointed Administrator with Bond in the Amount \$89,000.00 on 06/12/12. Bond was filed 07/02/12 and Letters of Administration were issued on 06/15/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <b>Petition for Distribution</b> or current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.					
<b>Cont. from</b>							
<b>Aff.Sub.Wit.</b>	<b>Inventory &amp; Appraisal filed 07/20/12 - \$67,000.00.</b>	<table border="1"> <tr><td><b>Reviewed by:</b> KT</td></tr> <tr><td><b>Reviewed on:</b> 1/9/14</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 18 – Grant</b></td></tr> </table>	<b>Reviewed by:</b> KT	<b>Reviewed on:</b> 1/9/14	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 18 – Grant</b>
<b>Reviewed by:</b> KT							
<b>Reviewed on:</b> 1/9/14							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 18 – Grant</b>							
<b>Verified</b>	<b>Minute order dated 10/28/13</b> set this status hearing. Minute order states that an offer has been made [on the real property] and accepted which provides for a 60 day escrow. He further advises that it is his hope to file a petition for final distribution thereafter.						
<b>Inventory</b>							
<b>PTC</b>							
<b>Not.Cred.</b>							
<b>Notice of Hrg</b>							
<b>Aff.Mail</b>							
<b>Aff.Pub.</b>							
<b>Sp.Ntc.</b>							
<b>Pers.Serv.</b>							
<b>Conf. Screen</b>							
<b>Letters</b>							
<b>Duties/Supp</b>							
<b>Objections</b>							
<b>Video Receipt</b>							
<b>CI Report</b>							
<b>9202</b>							
<b>Order</b>							
<b>Aff. Posting</b>							
<b>Status Rpt</b>							
<b>UCCJEA</b>							
<b>Citation</b>							
<b>FTB Notice</b>							